

# Post-Disaster Income Tax Workshops

## For Income Tax Professionals and Appraisers



Join us for a free educational workshop on  
 Wednesday, January 13, 2016  
 Marymount College, Lucerne Campus

### Guest Speaker and Disaster Tax Expert, John Trapani, CPA

For more than twenty years John Trapani, CPA has assisted taxpayers who experience a catastrophic loss and resolving their tax and financial issues that arise out of these extraordinary situations. John developed a personal perspective on the process of recovering, from his first-hand catastrophic loss experiences in the 1994 Northridge Earthquake. He will be sharing his expertise with those of us who will be working with taxpayers affected by the recent fires.

#### Appraiser Disaster Recovery Session

10:30-11:30

##### Topics will include:

- Role of Appraiser, Competence of Appraiser
- Definition of a Qualifying Casualty Loss Event
- Physical Damage/Identifiable Event
- Debris Observed or Photographic Evidence, Order to Demolish
- Short-term vs. Long-term Value Fluctuations (Buyer Resistance)
- Personally Owned vs. Non-Personal Use Real Estate

#### Lunch & Networking

11:30-12:30

#### Disaster Recovery Income Tax Benefits, Responsibilities & Opportunities

12:30-3:00

##### Topics will include:

- Income tax laws and rules that can help & hurt
- Determining cost basis for damaged property
- Reimbursed losses
- Tax consequences of settlements, loans, etc.
- Deadlines, extensions, paperwork requirements
- Finding & working with a qualified tax professional

**Who should attend?** Appraisers, CPAs, Attorneys and other tax or finance professionals who advise individuals and businesses about IRS Casualty Losses

To attend one or both sessions, or for more information, please RSVP to:  
 Robertson & Associates, CPAs - 707-263-9012  
 Email: [gloria@robertsoncpa.com](mailto:gloria@robertsoncpa.com)



**JOHN TRAPANI**  
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**ROBERTSON &  
 ASSOCIATES, CPAs**